

GOAMTCH Processing

1. Enter the GOAMTCH Form – either via Main Menu, an IDEN Form, SAAQUIK or a Suspended Record Process Form

Oracle Fusion Middleware Forms Services: Open > GOAMTCH

File Edit Options Block Item Record Query Tools Help

Common Matching Entry GOAMTCH 8.4.1 (CONV8) View Comments

ID: Generate ID Matching Source: TU_NAME_SEARCH TEMPLE UNIVERSITY NAME SEARCH

Data Entry

Last Name:
First Name:
Middle Name:
Address Type:
Street Line 1:
Street Line 2:
Street Line 3:
City:
State or Province:
ZIP or Postal Code:
County:
Nation:

Non-Person Name:
SSN/SIN/TIN:
Birth Date: Day: Month: Year:
Gender:

Telephone Type:
Telephone:
E-mail Type:
E-mail:

Duplicate Check Select ID Details Update ID View Comments Create New

Match Potential Matches

ID	Name	Matched Address	Telephone	E-mail

Clear and Return to Data Entry

Matching Rule Sets

No Matches

ID to match.
Record: 1/1 <OSC>

2. Click Generate ID button (There is no longer a need to select the Matching Source and you are no longer able to change the Matching Source). Next Block into the Data Entry Block.

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Last Name:
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Street Line 1:
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ZIP or Postal Code:
County:
Nation:

Non-Person Name:
SSN/SIN/TIN:
Birth Date: Day: Month: Year:
Gender:

Telephone Type:
Telephone:
E-mail Type:
E-mail:

Duplicate Check Select ID Details Update ID View Comments Create New

Match Potential Matches

ID	Name	Matched Address	Telephone	E-mail

Clear and Return to Data Entry

Matching Rule Sets

No Matches

ID to match.
Record: 1/1 <OSC>

- Enter as much data as you have available (Name or SSN is the minimal requirement). Then, click the Duplicate Check button to perform the Search. The Search is not case sensitive.

Common Matching Entry GOAMTCH 8.4.1 (CONV8)

ID: GENERATED Generate ID Matching Source: TU_NAME_SEARCH TU Name Search Matching View Comments

Data Entry

Last Name: Grap
 First Name: Gil
 Middle Name:
 Address Type: PR Permanent
 Street Line 1:
 Street Line 2:
 Street Line 3:
 City:
 State or Province:
 ZIP or Postal Code:
 County:
 Nation:

Non-Person Name:
 SSN/SIN/TIN:
 Birth Date: Day: Month: Year:
 Gender: Null
 Override Address Verification
 Telephone Type: HOME Home
 Telephone:
 E-mail Type: PERS Personal email address
 E-mail:

Duplicate Check Select ID Details Update ID View Comments Create New

Potential Matches

ID	Name	Matched Address	Telephone	E-mail
SSN/SIN/TIN	Birth Date	Gender		
		N		

Clear and Return to Data Entry

Matching Rule Sets

No Matches

First Name of Person.
Record: 1/1 <OSC>

- This is where the changes to the process become evident. A new column (Match %) shows the composite score for each potential match. The results are returned in percent matched order, with the best matches appearing at the top.
 - You can go back into the search to add additional criteria then click Duplicate Check again.
 - Matching Rule Set box provides a message showing the score, match type, and a message describing the compared data based on our rules. The Match Types are M for Match, S for Suspended (not a unique name) or N for New.

Common Matching Entry GOAMTCH 8.4.1 (CONV8)

ID: GENERATED Generate ID Matching Source: TU_NAME_SEARCH TU Name Search Matching View Comments

Data Entry

Last Name: Grap
 First Name: Gil
 Middle Name:
 Address Type: PR Permanent
 Street Line 1:
 Street Line 2:
 Street Line 3:
 City:
 State or Province:
 ZIP or Postal Code:
 County:
 Nation:

Non-Person Name:
 SSN/SIN/TIN:
 Birth Date: Day: Month: Year:
 Gender: Null
 Override Address Verification
 Telephone Type: HOME Home
 Telephone:
 E-mail Type: PERS Personal email address
 E-mail:

Duplicate Check Select ID Details Update ID View Comments Create New

Potential Matches 1

Match %	ID	Name	SSN/SIN/TIN	Birth Date	Gender	Matched or Hierarchical Address	Telephone	E-mail
99	915117557	Grape, Gilbert	999129999	29-JUN-1961		No Matching or Hierarchical Address fou	No Matches	No Matches

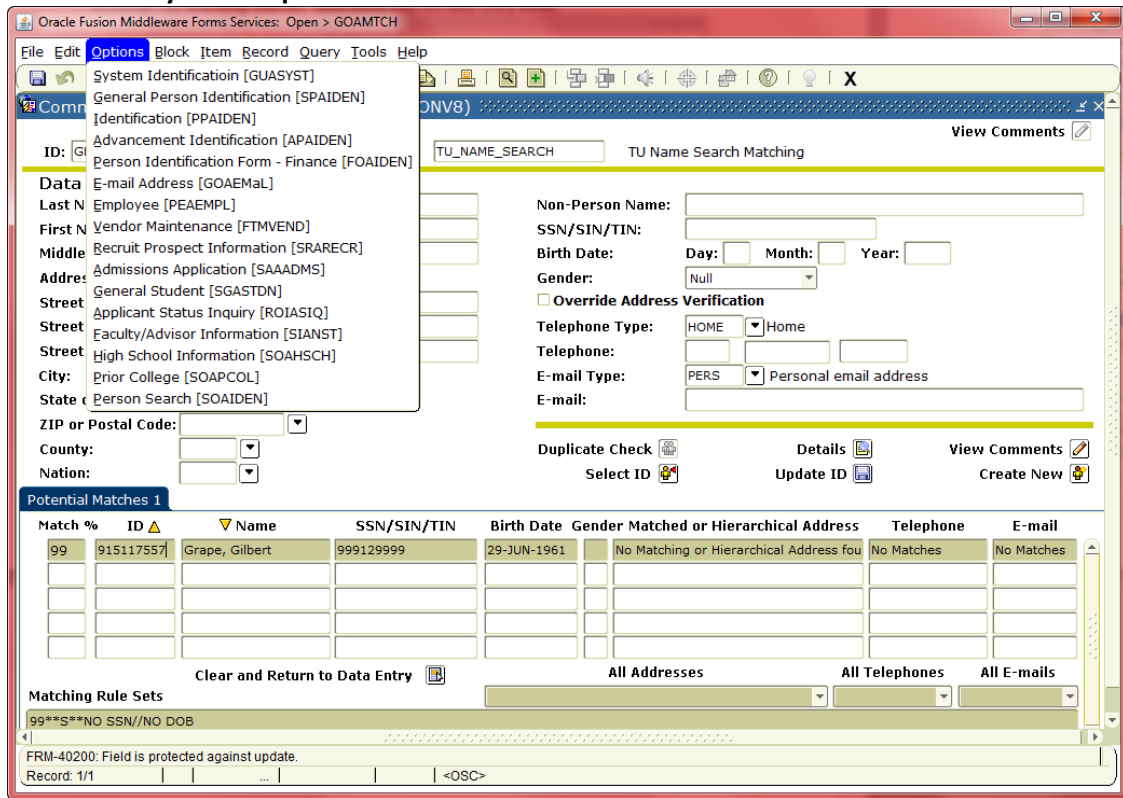
Clear and Return to Data Entry

Matching Rule Sets

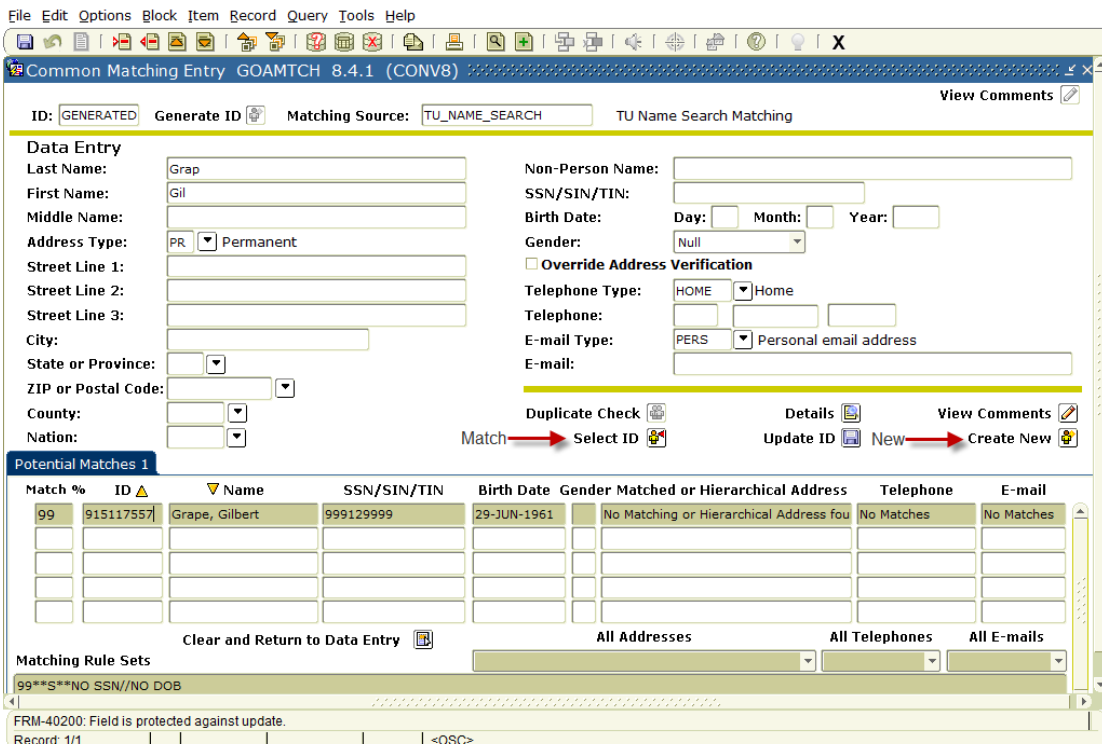
99**S**NO SSN/NO DOB

Current identification number. An "*" indicates a changed ID.
Record: 1/1 <OSC>

5. Another new feature on GOAMTCH is the use of the Options in the top menu. While on a selected row of a Potential Match, click Option and select GUASYST Form to determine what role(s) the person has at the University. Or select one of the other forms to see the data for that person on that form. Note: You can only Option to a form that you have permission to access.



6. Decide if there is a match or if the record is new.
 - a. If you decide that one of the Potential Matches is your person, while on the selected row of the Potential Match, click the Select ID button.
 - b. If you decide that there are no matches, click the Create New button to add this new record.



- An additional enhancement as a result of this upgrade is the creation of a new Search Form in Banner. GZASRCH is similar to GOAMTCH but will only have the Duplicate Check button.

The screenshot shows the 'Common Matching Search Form GZASRCH 1.0tu (CONV8)' window. At the top, there is a menu bar with 'File', 'Edit', 'Options', 'Block', 'Item', 'Record', 'Query', 'Tools', and 'Help'. Below the menu bar is a toolbar with various icons. The main area is divided into several sections:

- Header:** 'ID: GENERATED', 'Generate ID' button, 'Matching Source: TU_NAME_SEARCH', 'TU Name Search Matching', and 'View Comments' button.
- Data Entry:** A form with fields for 'Last Name', 'First Name', 'Middle Name', 'Address Type' (dropdown), 'Street Line 1', 'Street Line 2', 'Street Line 3', 'City', 'State or Province' (dropdown), 'ZIP or Postal Code' (dropdown), 'County' (dropdown), 'Nation' (dropdown), 'Non-Person Name', 'SSN/SIN/TIN', 'Birth Date' (Day, Month, Year), 'Gender' (Null dropdown), 'Telephone Type' (dropdown), 'Telephone' (three input fields), 'E-mail Type' (dropdown), and 'E-mail'.
- Match Section:** 'Match' and 'Potential Matches' tabs. Below is a table with columns: 'ID', 'Name', 'Matched Address', 'Telephone', and 'E-mail'. The table is currently empty. Below the table are buttons for 'Clear and Return to Data Entry', 'All Addresses', 'All Telephones', and 'All E-mails'.
- Matching Rule Sets:** A section with a dropdown menu showing 'No Matches'.
- Footer:** 'ID to match.' and 'Record: 1/1'.

- Click Generate ID button and Next Block into the Data Entry Block.

This screenshot is identical to the one above, but the 'Generate ID' button in the header section is circled in green, indicating the action to be performed.

9. Enter as much data as you have available (Name or SSN is the minimal requirement). Then, click the Duplicate Check button to perform the Search. The Search is not case sensitive.

Oracle Fusion Middleware Forms Services: Open > GZASRCH

File Edit Options Block Item Record Query Tools Help

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ID: GENERATED Generate ID Matching Source: TU_NAME_SEARCH TU Name Search Matching

Data Entry

Last Name: Grap
 First Name: Gil
 Middle Name:
 Address Type: PR Permanent
 Street Line 1:
 Street Line 2:
 Street Line 3:
 City:
 State or Province:
 ZIP or Postal Code:
 County:
 Nation:

Non-Person Name:
 SSN/SIN/TIN:
 Birth Date: Day: Month: Year:
 Gender: Null
 Telephone Type: HOME Home
 Telephone:
 E-mail Type: PERS Personal email address
 E-mail:

Duplicate Check View Comments

Match Potential Matches

ID	Name	Matched Address	Telephone	E-mail
SSN/SIN/TIN	Birth Date	Gender		

Clear and Return to Data Entry

Matching Rule Sets
No Matches

First Name of Person.
Record: 1/1 <OSC>

10. The column Match % shows the composite score for each potential match. The results are returned in percent matched order, with the best matches appearing at the top.
 - a. You can go back into the search to add additional criteria then click Duplicate Check again.
 - b. Matching Rule Set box provides a message showing the score, match type, and a message describing the compared data based on our rules. The Match Types are M for Match, S for Suspended (not a unique name) or N for New.

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Data Entry

Last Name: Grap
 First Name: Gil
 Middle Name:
 Address Type: PR Permanent
 Street Line 1:
 Street Line 2:
 Street Line 3:
 City:
 State or Province:
 ZIP or Postal Code:
 County:
 Nation:

Non-Person Name:
 SSN/SIN/TIN:
 Birth Date: Day: Month: Year:
 Gender: Null
 Telephone Type: HOME Home
 Telephone:
 E-mail Type: PERS Personal email address
 E-mail:

Duplicate Check View Comments

Potential Matches 1

Match %	ID	Name	SSN/SIN/TIN	Birth Date	Gender	Matched or Hierarchical Address	Telephone	E-mail
99	915117557	Grape, Gilbert	999129999	29-JUN-1961		No Matching or Hierarchical Address fou	No Matches	No Matches

Clear and Return to Data Entry

Matching Rule Sets
99**S**NO SSN/NO DOB

Current identification number. An ** indicates a changed ID.
Record: 1/1 <OSC>

11. Another feature on GZASRCH is the use of the Options in the top menu. While on a selected row of a Potential Match, click Option and select GUASYST Form to determine what role(s) the person has at the University. Or select one of the other forms to see the data for that person on that form. Note: You can only Option to a form that you have permission to access.

The screenshot shows the Oracle Fusion Middleware Forms Services interface for GZASRCH. The 'Options' menu is open, displaying a list of forms available for selection, including System Identification [GUASYST], General Person Identification [SPAIDEN], Advancement Identification [APAIDEN], Person Identification Form - Finance [FOAIDEN], E-mail Address [GOAEMaL], Employee [PEAEMPL], Vendor Maintenance [FTMVEND], Recruit Prospect Information [SRARECR], Admissions Application [SAAADMS], General Student [SGASTDN], Applicant Status Inquiry [ROIASIQ], Faculty/Advisor Information [SIANST], High School Information [SOAHSCH], Prior College [SOAPCOL], and Person Search [SOAIDEN].

The main form displays fields for personal information, including a search field (TU_NAME_SEARCH), Non-Person Name, SSN/SIN/TIN, Birth Date (Day, Month, Year), Gender, Telephone Type (HOME), Telephone, E-mail Type (PERS), and E-mail. There are also 'View Comments' and 'Duplicate Check' buttons.

The 'Potential Matches' table is visible, showing a list of potential matches with columns for Match %, ID, Name, SSN/SIN/TIN, Birth Date, Gender, Matched or Hierarchical Address, Telephone, and E-mail. The first row shows a match with ID 915117557, Name Grape, Gilbert, SSN/SIN/TIN 999129999, Birth Date 29-JUN-1961, and Gender No Matching or Hierarchical Address found. The Telephone and E-mail columns for this row show 'No Matches'.

Below the table, there are buttons for 'Clear and Return to Data Entry', 'All Addresses', 'All Telephones', and 'All E-mails'. A 'Matching Rule Sets' section shows a rule set '99**S**NO SSN/NO DOB'.

The status bar at the bottom indicates 'Record: 1/1' and '<OSC>'.